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INDEMNITORS (PERSONAL) FINANCIAL STATEMENT

 Individual  Joint

|  |  |
| --- | --- |
| Name: |  |
| Social Security Number: |  |
| Date of Birth: |  |
| Spouse: |  |
| Social Security Number: |  |
| Date of Birth: |  |
| Residence Address: |  |

**STATEMENT OF ASSETS AND LIABILITIES AS OF , 20\_ .**

Insert Date. Otherwise statement will be returned.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **ASSETS** |  |  | **LIABILITIES** |  |  |
| Cash on hand and in Banks – see schedule |  |  | Notes payable to Banks – Secured |  |  |
| U.S. Gov.Securities – see schedule |  |  | Notes payable to Banks – Unsecured |  |  |
| Listed Securities – see schedule |  |  | Notes payable to relatives |  |  |
| Unlisted Securities – see schedule |  |  | Notes payable to others |  |  |
| Accounts and Notes Receivable Due from relatives and friends |  |  | Accounts and bills due |  |  |
| Accounts and Notes Receivable Due from others – good |  |  | Unpaid Income Tax |  |  |
| Accounts and Notes Receivable Doubtful |  |  | Other unpaid taxes and interest |  |  |
| Real Estate owned – see schedule |  |  | Real Estate Mortgages and other Liens payable |  |  |
| Real Estate Mortgages Receivable |  |  | Other debts – itemize |  |  |
| Automobiles and other Personal Property |  |  |  |  |  |
| Cash Value – Life Insurance |  |  |  |  |  |
| Other Personal Property |  |  |  |  |  |
| Other Assts – itemize |  |  | Total Credit Card Debt |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  | TOTAL LIABILITIES |  |  |
|  |  |  | NET WORTH |  |  |
| TOTAL ASSETS |  |  | TOTAL LIAB. & NET WORTH |  |  |

|  |
| --- |
| **SOURCES OF INCOME** |
| Salary, Bonus & Commission | $ |
| Dividends | $ |
| Real Estate Income | $ |
| Other income – itemize | $ |
| TOTAL | $ |

|  |  |
| --- | --- |
| **CONTINGENT LIABILITIES** | **GENERAL INFORMATION** |
| As endorser, comaker or guarantor | $ | Are any assets pledged? – see schedule |
| On leases or contracts | $ | Are you a defendant in any suits or legal actions? |
| Legal claims or Liens | $ |
| Provision for Federal Income Taxes | $ | Have you ever taken bankruptcy? Explain: |
| Letters of Credit Outstanding | $ |  |

1. **CASH IN BANK**

**SCHEDULES**

|  |  |  |  |
| --- | --- | --- | --- |
| Name and Location of Bank | Amount on Deposit | Type of Account | Account No. |
|  | $ |  |  |
|  | $ |  |  |
|  | $ |  |  |
|  | $ |  |  |
|  | $ |  |  |

1. **SECURITIES (STOCKS AND BONDS)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Description of Security | No. Of Shares Held | Market Value | In Whose Name(s) Are Securities Held | Pledged? |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |
|  |  | $ |  |  |

1. **CASH VALUE – LIFE INSURANCE**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Face Amount Of Insurance | Name Of Insurance Co. | Beneficiary(ies) | Loan Value | Amount Borrowed |
| $ |  |  | $ | $ |
| $ |  |  | $ | $ |
| $ |  |  | $ | $ |
| $ |  |  | $ | $ |

1. **REAL ESTATE**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Description/Type of Property and Location | Original Cost | Estimated Market Value | Mortgage Balance Due | In Whose Name(s) Is Property Held |
|  | $ | $ | $ |  |
|  | $ | $ | $ |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | $ | $ | $ |  |
|  | $ | $ | $ |  |
|  | $ | $ | $ |  |

THE UNDERSIGNED, AND EACH OF US AUTHORIZE THE SURETY TO OBTAIN CREDIT INFORMATION AND TO MAKE SUCH OTHER INVESTIGATION AS IT DEEMS NECESSARY TO UNDERWRITE THIS APPLICATION. THE UNDERSIGNED, AND EACH OF US FURTHER REPRESENT THAT THE INFORMATION CONTAINED ON THIS APPLICATION AND ALL DOCUMENTS REFERRED TO HEREIN IS TRUE AND THAT SUCH INFORMATION IS BEING SUBMITTED FOR THE PURPOSE OF INDUCING SURETY TO ISSUE BOND(S) AND THAT SURETY IS RELYING UPON SUCH INFORMATION AS A CONDITION TO THE ISSUANCE OF SUCH BOND(S).

SIGNED THIS DAY OF , 20

COMPANY NAME (PRINT OR TYPE)

AUTHORIZED REPRESENTATIVE NAME & TITLE (PRINT OR TYPE)

AUTHORIZED REPRESENTATIVE SIGNATURE (SEAL) SIGNATURE (INDIVIDUAL)

SIGNATURE (SPOUSE)